TREASURE COAST EYE ASSOCIATES, PA

WELCOME TO OUR OFFICE

PATIENT INFORMATION

Date______________________

Name____
Street____
City/State_______________________Zip_________
Home Phone___________Cell Phone____________
Sex: M F Work Phone___________
Age_________ Date of Birth_________________
Email____

Would you like to receive communications by:
text e-mail phone

Marital Status: Single Married Widowed Divorced
Soc Sec #:____________________________________
Employer:____________________________________
Occupation:__________________________________

What is the main reason for today's visit? Check one
___Annual Routine Exam (no complaints) ____Contact Lenses
___Referral from another doctor ___Diabetes exam
___Specific problem with eyes or vision (describe below)
____
____

INSURANCE INFORMATION

Vision Plan__________________________________
Subscriber Name______________________________
Subscriber Soc Sec#___________________________
Subscriber ID#_______________________________
Subscriber Birth date__________________________

Medical insurance WILL cover eye examinations in many cases. Please enter your information below so we can determine your coverage.

Medical Insurance_____________________________
Subscribers Name_____________________________
Subscriber Soc Sec#___________________________
Subscriber ID#_______________________________
Subscriber Birth date__________________________
Secondary Insurance___________________________

Which pharmacy would you like prescription medications sent to: (Name and Location):
____
____

PRIVACY PRACTICE ACKNOWLEDGEMENT

A copy of Treasure Coast Eye Associates' Notice of Privacy Practices is available on our website and at check in upon request. Please look over this document if you desire, and sign below that you have had an opportunity to review it. Copies are available if you would like a copy to take with you.

____
Signature

____
Date

NEW PATIENTS ONLY

Who may we thank for referring you to our office?
Name of friend or relative __________________________

If not referred, how did you choose our office (check one and provide details)

- ☐ Another Doctor____________________________
- ☐ Insurance List ____________________________
- ☐ Website_________________________________
- ☐ Newspaper/Radio/TV________________________
- ☐ Other ___________________________________

ASSIGNMENT AND RELEASE (Sign below to allow us to file your insurance)

Medicare and most medical insurances do NOT pay for routine vision examinations or refractions (to determine prescription for glasses). If refraction is necessary or requested during the exam, these insurances will disallow it, stating it is a non-covered service. Therefore, the patient will be responsible for the refraction charge. The refraction charge is **$39**. If by chance your insurance does pay, we will refund that money to you.

The practice of waiving deductible and coinsurance amounts is illegal. I understand I am responsible for these payments.

I, the undersigned, certify that I (or my dependent) have insurance coverage with the companies provided and assign directly to Treasure Coast Eye Associates all insurance benefits, if any, otherwise payable to me for services rendered. I understand that my insurance contract is between me and my insurance, not Treasure Coast Eye Associates, and I am responsible for all charges whether or not paid by my insurance. If my insurance has not reimbursed this office in full within 90 days, I will be billed the outstanding balance. A 1.5% interest charge will be assessed monthly thereafter for past due balances. I authorize any holder of medical information about me to release to the Health Care Financing Administration and its agents any information needed to determine these benefits payable for related services.

Signature of Insured/Parent/Guardian____ Date________________

(PLEASE FILL OUT OTHER SIDE ALSO)

The information in this confidential case history form is critical to the evaluation of your vision and health.

EYE HISTORY

How long ago was Last Eye Examination?___________
By Whom? __________________________

Do you wear glasses? YES NO
All the time Occasionally Driving Only
Reading Only Distance Only

Contact Lens Wearers Only:
What kind/brand of contacts do you wear?
____
Cleaning solutions used: _________________________
How often do you replace your contacts? ______________
How often do you sleep in your contacts?______________

Are you satisfied with the vision and comfort of your current contact lenses? YES NO

Are you experiencing any of these symptoms since your last exam? (Please circle)

- Blurry Vision
- Red Eyes
- Burning
- Double Vision
- Discharge
- Flashes of Light
- Seeing spots
- Dry Eye
- Tearing
- Itching
- Light Sensitivity
- Night Vision Problems
- Temporary Loss of Vision
- Other______________________

Have you ever been diagnosed or treated for any of the following? (Please circle)

- Glaucoma
- Cataracts
- Macular Degeneration
- Eye Injury
- Retinal Disease/Detachment
- Blindness
- Eye Turn/Strabismus
- Lazy Eye/Amblyopia
- Diabetic Eye Problems
- Dry Eye
- LASIK surgery
- Cataract surgery
- Diabetic eye laser treatment
- Glaucoma laser treatment
- Other________________________

MEDICAL HISTORY

Primary Care Physician__________________________________
Last Physical Exam_____________________________________

Have you ever been diagnosed or treated for any of the following health problems? (Please circle)

- Anxiety
- Allergies
- Arthritis
- Asthma/Emphysema/COPD
- Blood disorder
- Cancer
  - What kind?_________________
- Depression
- High Cholesterol
- Diabetes: Type 1 or Type 2
  - How long diagnosed?_________
- Ears/Nose/Throat/Sinus
- Heart condition
  - What type?__________________
- High Blood Pressure
- HIV/AIDS
- Kidney Disease
- Lupus/other autoimmune disease
- Migraine headaches
- Muscle/Bone problems
- Pacemaker
- Rheumatoid arthritis
- Shingles
- Skin condition
- Stroke
- Other brain disease
- Psychological
- Thyroid
- Pregnant
  - How many weeks?_________
- Other___________________

OTHER QUESTIONS

How many hours per day are you on a computer or digital device?
___________Hrs

How many hours per week to you spend outdoors?
___________Hrs

Smoking Status: (Please circle)
Never Former Smoker Occasional Every Day

Alcohol Use: (Please circle)
Never Socially Heavy

CURRENT MEDICATIONS (including eyedrops and over the counter)	**MEDICATION ALLERGIES**

FAMILY MEDICAL/EYE HISTORY

Does anyone in your family have any of the following conditions? Please circle and list the affected family members.

Glaucoma____________________
Cataracts____________________
Macular Degeneration__________
Retinal Disease_______________
Blindness____________________
Lazy Eye/Eye Turn____________
Diabetes_____________________
Cancer______________________
Heart Disease_________________
Other_______________________

<u>CONTACT LENS SERVICES</u>

Contact lenses are Class II medical devices regulated by the FDA which require ongoing evaluation to ensure safe and comfortable wear. This service is separate and in addition to your comprehensive eye health and vision examination and includes:

- Contact lens insertion, care, and removal training
- Trial lenses to establish a good fit
- Evaluation of the fit of current or new lenses on the eye
- Evaluation of corneal, conjunctival, and eyelid health as related to contact lens wear
- Progress checks related to contact lens comfort and vision for 60 days following evaluation and/or fitting of lenses
- A contact lens prescription. The contact lens Rx will be dispensed to the patient once the fit is finalized by the doctor.

Contact lens service fees are charged annually and the global fee includes a limited number of progress checks.

<u>Evaluation Fees are as follows:</u>

Type of evaluation	Cost	# progress visits included
Soft Spherical Single Vision	$79	1
Soft Toric Single Vision and/or Monovision	$99	2
Soft Multifocal	$119	2
Rigid Gas Permeable Single Vision	$119	2
Rigid Gas Permeable Toric/Bitoric or Monovision	$139	2
Rigid Gas Permeable Multifocal	$169	3
Specialty Contact Lens Fits	$250.00+	unlimited for 60 days

I have read the above and understand the following:

**These fees are for the contact lens evaluation ONLY and DO NOT include any supply of contact lenses. Some or all of these fees may be covered by a vision plan or medical insurance which we will file for you, but these fees are ultimately the patients responsibility.

**The follow-up period for progress checks and finalizing a contact lens prescription is 60 days. Any follow-ups needed in addition to the included visits during those 60 days will be charged a $35.00 per visit fee.

**Every possible effort will be made to see that you are a good candidate for contact lens wear, however, situations arise that may preclude you from wearing lenses. There are NO REFUNDS on services.

Patient/Parent/Guardian____ Date____________________

TREASURE COAST EYE ASSOCIATES, PA

AUTHORIZATION FOR RELEASE OF HEALTH INFORMATION (PERMISSION TO SHARE):

I give my permission for Treasure Coast Eye Associates to disclose my protected health information to the following individuals (i.e. family members, friends, etc.) until further notice:

Name: ___________________________________ Relationship: __________________________

Name: ___________________________________ Relationship: __________________________

Name: ___________________________________ Relationship: __________________________

Name: ___________________________________ Relationship: __________________________

_______ I decline to have my records released to anyone

***Signature of Patient or Guardian:* ___________________________________ *Date:* ________**

ROUTINE VS MEDICAL EYE EXAM:

- A **routine** eye examination is defined by insurance companies as an office visit for the purpose of checking vision, screening for eye disease and updating eyeglasses and contact lens prescriptions.
- A **medical** eye examination is defined by insurance companies as an office visit for the purpose of assessing, diagnosing, and/or treating an eye problem.
- A **refraction** is a part of an eye exam that determine your prescription. This service has a fee of $39 if it is not covered under the insurance provided.

<u>If any medical eye complaints are addressed, pharmaceutical prescriptions are written, referrals for surgery or letters to other physicians are sent, your visit will be billed to your medical insurance as is required by our insurance contracts.</u>

Please sign below that you have read and understand the statement above.

***Signature of Patient or Guardian:* ___________________________________ *Date:* ________**

RETINAL HEALTH SCREENING TESTS:

Treasure Coast Eye Associates takes pride in offering advanced eye care technology. The doctors recommend this test below at your annual eye examination. This test is NOT covered by insurance plans.

YES / NO Digital Retinal Imaging $30 (please circle YES or NO for your answer)

Recommended for **NEW** or **ESTABLISHED** patients each year

Computerized imaging of the eye that allows instant viewing of the retina and optic nerve. These images are stored permanently and compared against any changes in the future.

***Signature of Patient or Guardian:* ___________________________________ *Date:* ________**